

Arlington Public Schools
“Providing the means to accomplish dreams”

Supportive Information Sheet

**Subject: RESOLUTION 08-19 TO ROLLBACK THE
MAINTENANCE AND OPERATIONS TAX LEVY FOR
THE GENERAL FUND**

Action

Page(s): Two (2), including cover

Submitted by: Deborah Borgens, Executive Director of Financial Services

Date: November 10, 2008

Background Information:

In 2008 the Arlington School District submitted an M & O Levy to the voters for collection in 2009. That amount is a legally limited amount based on WAC 392-139. However, the amount is an estimate at the time the election. In the fall each year, the Office of Superintendent of Public Instruction calculates the levy lid for the General Fund and for the District. This year, the levy lid calculated by OSPI is lower than the amount approved by the voters. As a result, the levy amount must be rolled back to the amount established by OSPI calculations. This calculation is based on 24% of the State and Federal revenue from the previous fiscal year. The calculated levy lid for collection in 2009 is \$8,987,102,623 and the voter approved amount was \$9,715,000. At the time of budgeting, we estimated and certified our levy lid to be \$9,008,000, which was still higher than our actual levy lid. Therefore, we must rollback the amount of \$20,898.

Administrative Consideration:

The approval of this rollback must be done by Board Resolution. A copy of this Resolution will be sent to the county for use in collecting school district property taxes for 2009.

Superintendent’s Recommendation:

That the Board approves Resolution 08-19 to rollback the Maintenance and Operations Tax Levy for the General Fund.

ARLINGTON SCHOOL DISTRICT NO. 16
315 N. FRENCH AVENUE
Arlington WA 98223

RESOLUTION NO. 08-19
RESOLUTION TO ROLLBACK THE MAINTENANCE AND OPERATIONS
TAX LEVY FOR THE GENERAL FUND

Whereas, the Arlington School District No. 16 submitted to its voter constituents a proposal to collect a Maintenance and Operations Tax Levy for collection in calendar year 2009; and,

Whereas, the amount of the allowed levy is legally limited by Chapter 392-139 WAC, but when the levy amount was provided to the voters it was only an estimate; and,

Whereas, after all information to determine the levy lid is available, the Office of the Superintendent of Public Instruction calculates the official levy lids for local School District Maintenance and Operations tax levies; and,

Whereas, if the officially calculated M & O levy lid is less than the amount of the levy that the voters approved and/or less than the amount of the levy established in the local district budget, the total of the to-be-collected levy must be rolled back to the officially calculated levy lid amount; and,

Whereas, for the Arlington School District No. 16 the officially calculated levy lid for the Maintenance and Operations Levy for the General Fund for collection in the 2009 calendar year is \$8,987,102; and,

Whereas, the amount of the voter approved Maintenance and Operations Levy for the General Fund for collection in the 2009 calendar year is \$9,715,000; and

Whereas, the amount of the levy needs to be rolled back to the officially calculated levy lid amount and the amount certified by the Board at the time of budget approval, thus,

Be it resolved that the Board of Directors for the Arlington School District No. 16, Snohomish County, Washington, hereby establish the Maintenance and Operations Levy for the District's General Fund to be collected in the 2009 calendar year as \$8,987,102, which is the amount approved by Board of Directors at the time of the 2008-09 Annual Budget Adoption rolled back by \$20,898, and the amount of the approved 2009 Levy rolled back by \$727,898.

Approved by the Board of Directors of Arlington School District No. 16, Snohomish County, Washington, in a meeting thereof held on the tenth day of November 2008.

President

Director

Director

Director

Director

ATTEST:

Secretary to the Board